



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) First and Final Account and Report of Personal Representative and (2) Waiver of Commissions and (3) Petition for Settlement and (4) for Allowance of Ordinary and Extraordinary Attorney's Fees, Costs Reimbursements and (5) for Final Distribution

DOD: 5-4-07			<p>JOHN G. LEBLANC, Executor with full IAEA without bond, is Petitioner.</p> <p>Account period: 5-4-07 through 12-31-12</p> <p>Accounting: \$68,500.00 Beginning POH: \$55,000.00 Ending POH: \$9,679.27 (Cash)</p> <p>Executor (Statutory): Waived</p> <p>Executor (Reimbursement): \$3,240.00 (toward the \$9,616.90 that remains unreimbursed from the \$22,116.90 that the Executor expended on the residence during administration)</p> <p>Cynthia Clark (Reimbursement): \$300.00 (funeral expenses)</p> <p>Attorney: \$2,240.00 (Less than statutory)</p> <p>Attorney (Extraordinary): \$1,000.00 (for the sale of the real property)</p> <p>Costs: \$1,545.50 (filing, publication, certified letters, appraisals)</p> <p>Distribution pursuant to Decedent's will: John G. LeBlanc: \$338.45 Violetta M. LeBlanc: \$337.44 Billy W. LeBlanc: \$338.44 Cynthia L. Clark: \$338.44</p> <p>Any further property to be paid to Petitioner up to \$6,376.90 as reimbursement and thereafter to the four heirs equally.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Attorney Fanucchi requests \$1,000.00 for the sale of the real property pursuant to Local Rules; however, Local Rules authorize extraordinary fees in that amount without itemization to the the attorney only if the sale is court confirmed. This sale was not court confirmed. Therefore, need itemization for extraordinary fees pursuant to Local Rule 7.18, CRC 7.702-7.703.</p> <p>2. Need order.</p>
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	w		
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	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters	8-7-07		
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice	N/A		

Reviewed by: skc

Reviewed on: 3-19-13

Updates:

Recommendation:

File 1 - LeBlanc

Atty Motzenbocker, Gary L, sole practitioner (for Petitioner William M. Shiba and Kris Shiba, Co-Conservators)

(1) Second Account Current and Third and Final Account and (3) Report and Request for Allowance of Fees to Co-Conservator and Attorney, for (3) Discharge of Co-Conservators on their Bond, and for (4) Delivery of Assets to Personal Representative (Prob. C. 2620 & 2640)

DOD: 7/4/2012		WILLIAM M. SHIBA and KRIS SHIBA , children and Co-Conservators of the Person and Estate, are Petitioners.	NEEDS/PROBLEMS/COMMENTS: Page 11 is the related <i>Petition for Probate of Will and for Letters Testamentary</i> for the deceased Conservatee's estate. 1. Need original bank account statements as of the close of accounting period pursuant to Probate Code § 2620(c). 2. Proposed order finds in Paragraph 5 that the remaining property of the estate shall be delivered to the personal representative of the Estate of William Shiba. Since the appointment of a personal representative of the deceased Conservatee's estate is pending the hearing on 3/28/2013 (Page 11 of this calendar), proposed order should be revised to include the name of the actual personal representative appointed by the Court to receive distribution of the remaining conservatorship assets. ~Please see additional page~
Cont. from		Second Account period: 3/16/2011 - 7/4/2012	
	Aff.Sub.Wit.	Accounting - \$317,581.69	
		Beginning POH - \$274,595.90	
✓	Verified	Ending POH - \$270,919.49	
	Inventory		
	PTC	Third Account period: 7/5/2012 - 8/20/2012	
	Not.Cred.	Accounting - \$271,007.27	
✓	Notice of Hrg	Beginning POH - \$270,919.49	
✓	Aff.Mail	Ending POH - \$175,783.73 (\$57,083.73 is cash)	
	Aff.Pub.	Co-Conservator - waives	
	Sp.Ntc.	(William; Waiver of Compensation of Co-Conservator attached as Exhibit E.)	
	Pers.Serv.		
	Conf. Screen	Co-Conservator - \$32,307.50	
	Letters	(Kris; per Declaration and itemization attached as Exhibit D; for 1,292.30 hours @ \$25.00/hour.)	
	Duties/Supp		
	Objections	Attorney - \$1,416.65	
	Video Receipt	(less than per Local Rule 7.16(B))	
	CI Report		
	2620	Bond - \$200,000.00	
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Petitioner prays for an order:

1. Approving allowing and setting the Second Account and Third and Final Account;
2. Authorizing the commission to Co-Conservator Kris Shiba and the Attorney fees;
3. Confirming the request of [Co-Conservator William Shiba] to waive [his] right to compensation for services rendered; and
4. Ordering the Co-Conservators to deliver the assets remaining in the conservatorship estate to the personal representative of the Estate of William Shiba; and
5. Discharging the Petitioners as Co-Conservators of the estate and relieving the surety on their bond after delivery of remaining assets of the conservatorship estate to the personal representative of the deceased Conservatee's estate and filing of receipts and an *Ex Parte Petition for Final Discharge and Order*.

NEEDS/PROBLEMS/COMMENTS, continued:Notes re Requests for Compensation:

- Both Co-Conservators waived any compensation they were entitled to under the *First Account and Report of Co-Conservators* that was approved by the Court on 6/30/2011. The instant request for **\$32,307.50** by Co-Conservator Kris Shiba covers the period from 3/20/2011 (the beginning of this account period) through 7/4/2012 (the date of Conservatee's death), and consists largely of itemizations for bedside attendance and assistance with care needs of the Conservatee, who was a bedridden though highly conscious "sub-acute care patient" with strictly maintenance needs, and Conservatee's family felt he required devoted time to a therapy regimen and to assisting with all of his basic needs that the extended-term care facility staff could not provide.
- Attorney Motsenbocker was approved **\$4,216.50** for attorney fees per *Order Settling the First Account and Report of Co-Conservators* filed 6/30/2011. Regarding the instant request of **\$1,416.65** for attorney fees, Paragraph 8 of the *Petition* contains compensation computation for attorney fees, indicating calculation pursuant to Local Rule 7.16(B)(4) allows **\$1,000.00** per year for each timely filed subsequent account. However, the Local Rule actually allows **\$1,250.00** per year effective 1/1/2012. Therefore, compensation may be computed per the Local Rule at **\$83.33** per month from 3/16/2011 to 12/31/2011 (10 months), and at **\$104.17** per month from 1/1/2012 to 8/20/2012 (7 months) for a total fee calculation of **\$1,562.49** pursuant to Local Rule 7.16(B)(4). Proposed order may be revised to include this re-calculated attorney fee.

Petition for Termination of Conservatorship

DOD: 10-12-12		KENNETH CHACON and SANDRA BOWMAN, Co-Conservators of the Person and Estate without bond, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
		Letters issued on 5-18-12. No I&A was filed.	1. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on the office of the Veterans Administration per Probate Code §1461.5.
	Aff.Sub.Wit.	Petitioners state conservatorship of the person is no longer necessary as the Conservatee died on 10-12-12 and conservatorship of the estate is no longer necessary because the Conservatee had no estate. Conservatorship of the estate was only necessary for the sole purpose of defending Conservatee's interest in a dissolution/nullity action against Frances Pena. Conservatee was receiving benefits through the VA.	2. Petitioners state conservatorship of the estate was only necessary for dissolution and there is no estate. However, no I&A was ever filed pursuant to Probate Code §2610 reflecting that there were no assets, and Petitioners state that the Conservatee did receive VA benefits.
✓	Verified		
	Inventory	Petitioners request conservatorship of the person and estate be terminated and other relief be granted that the court considers proper.	The Court may require a first/final account pursuant to Probate Code §2620.
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
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	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		Reviewed by: skc Reviewed on: 3-19-13 Updates: Recommendation: File 3 - Chacon

(1) Waiver of Accounting and Report of Administrator and (2) Petition for Its Settlement, (3) Waiver of Administrator's Commissions, Waiver of Attorney's Fees and for (4) Final Distribution (Prob. C. 10954 & 11640)

DOD: 2-29-12		<p>SUZANNE TRUJILLO, Administrator with Full IAEA without bond, is Petitioner.</p> <p>Accounting is waived.</p> <p>I&A: \$50,300.00 POH: \$50,000.00 (real property only)</p> <p>Administrator (Statutory): Waived</p> <p>Attorney (Statutory): Waived</p> <p>Distribution pursuant to intestate succession and various assignments of interest filed:</p> <p>Suzanne Trujillo: A 50% undivided interest in the real property plus personal property pursuant to agreement</p> <p>Sophia Flores: a 50% undivided interest in the real property plus personal property pursuant to agreement</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need written consent of Sophia Flores to receive the real property in undivided interests pursuant to Local Rule 7.12.4.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.			
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✓	Letters			8-30-12
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			
<p>Reviewed by: skc</p> <p>Reviewed on: 3-20-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 - Flores</p>				

DOD: 10/07/12		WALTER LORENZ , father, is Petitioner, and requests appointment as Administrator without bond. Full IAEA – NEED All heirs waive bond. Decedent died intestate. Residence: Clovis Publication: NEED <u>Estimated Value of the Estate:</u> Real property - \$89,500.00 Probate Referee: STEVEN DIEBERT	NEEDS/PROBLEMS/COMMENTS: 1. Need Affidavit of Publication. 2. Need Confidential Supplement to Duties & Liabilities (Form DE-147S). <u>Note: If the petition is granted status hearings will be set as follows:</u> • Friday, 08/30/13 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 05/30/14 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
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Reviewed by: JF
Reviewed on: 03/20/13
Updates:
Recommendation:
File 5 - Lorenz

Atty Kruthers, Heather H (for Administrator/Public Administrator)

Atty Krause Cota, Stephanie J (for Petitioner Debra Webster)

**Petition for Determination of Entitlement to Estate Distribution (PC 11700) and
Points and Authorities in Support of Same**

DOD: 12/11/12		DEBRA WEBSTER , daughter, is petitioner. Petitioner states a dispute exists between the Public Administrator and the Debra as to whether Debra is an heir of the decedent. Petitioner alleges decedent died without a will. There is no known spouse of the decedent. Debra is the only child of the decedent. Debra is the biological child of the decedent. Debra lived with the decedent when she was an infant. Thereafter, Debra's natural mother divorced the decedent and remarried. Debra's natural mother's spouse adopted Debra. Probate Code §6451 provides an adoption does not sever the relationship of parent and child where the natural parent and adopted person lived together at any time as parent and child and the adoption was by the spouse of either natural parent. Wherefore , Petitioner requests that the court determine those who are entitled to distribution of the estate. Points and Authorities in Support of Petition.	NEEDS/PROBLEMS/COMMENTS: 1. A Request for Special Notice was filed by Lynn Harris on 3/13/13. Need proof of service of the Notice of Hearing along with a copy of the Petition on Lynn Harris.				
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<table border="1"> <tr><td>Reviewed by: KT</td></tr> <tr><td>Reviewed on: 3/20/13</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 7 - Dawson</td></tr> </table>			Reviewed by: KT	Reviewed on: 3/20/13	Updates:	Recommendation:	File 7 - Dawson
Reviewed by: KT							
Reviewed on: 3/20/13							
Updates:							
Recommendation:							
File 7 - Dawson							

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 2/24/12		MARY JO CARDOZA , daughter, is petitioner. 40 days since DOD. No other proceedings. I & A - \$80,000.00 Will dated 1/14/12 devises decedent's ½ interest in real property to Mary Jo Cardoza. Petitioner requests Court determination that Decedent's ½ interest in real property located in Selma California passes to her pursuant to Decedent's Will.	NEEDS/PROBLEMS/COMMENTS: Continued from 2/28/13. Minute order states the Court directs Ms. Cardoza [objector] to file something in writing that can be legally considered by the Court or have counsel present at the next hearing. As of 3/20/13 there objections have not been filed.	
Cont. from 022113, 022813				
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
	Not.Cred.			
✓	Notice of Hrg			
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	Letters			
	Duties/Supp			
	Objections			
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	CI Report			
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✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 3/20/13	
			Updates:	
			Recommendation:	
			File 9 - Scharer	

Petition for Probate of Will and for Letters Testamentary (Prob. C. 8002, 10450)

DOD: 12-12-12			MARY S. RODRIGUEZ , Daughter and named alternate Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Will is not self-proving – attestation of witnesses is absent (“under penalty of perjury”). Need Proof of Subscribing Witness (DE-131) pursuant to Probate Code §8220 or other proof pursuant to §8221. 2. Need proof of publication pursuant to §8120. Note: If the petition is granted status hearings will be set as follows: • Friday, 08/30/13 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal • Friday, 05/30/14 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
			(Named Executor predeceased the decedent)	
	Aff.Sub.Wit.	X	Full IAEA – Need publication	
✓	Verified		Will dated 1-10-80	
	Inventory		Residence: Fresno	
	PTC		Publication: Need publication	
	Not.Cred.		Estimated value of estate:	
✓	Notice of Hrg		Real property: \$64,500.00	
✓	Aff.Mail	w	Probate Referee: Rick Smith	
	Aff.Pub.	X		
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Atty Motsenbocker, Gary L., sole practitioner (for Petitioner William M. Shiba, son)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 7/4/2012		WILLIAM MARTIN (MARTY) SHIBA , son and named Executor, is Petitioner and requests appointment without bond. <i>(All heirs have waived bond.)</i>	NEEDS/PROBLEMS/COMMENTS: 1. Need Affidavit of Publication pursuant to Probate Code §§ 8120 – 8124, and Local Rule 7.9. Note: Creditor's Claim of \$605,715.67 was filed 3/6/2013 by the Department of Health Care Services. Note: If petition is granted, Court will set status hearings as follows: <ul style="list-style-type: none"> Friday, August 30, 2013 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and Friday, May 30, 2014 at 9:00 a.m. in Dept. 303 for filing of first account and/or petition for final distribution. Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.
Cont. from			
✓	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail W/	Full IAEA – ? Will Dated: 3/31/2006 Residence: Fresno Publication: Need <u>Estimated value of the Estate:</u> Real property - \$107,500.00 Personal property - \$ 68,200.00 Annual income from PP - \$ 100.00 Total - \$175,800.00	
	Aff.Pub. X		
	Sp.Ntc.		
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✓	Duties/Supp		
	Objections		
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	CI Report		Probate Referee: Steven Diebert
	9202		
✓	Order		
✓	Letters		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		

DOD: 1-2-13	MIYUKI LAPPEN , Sister and named Executor without bond, is Petitioner. Full IAEA – <i>Need publication</i> Will dated 12-10-12 Residence: Fresno Publication: <i>Need publication</i> Estimated value of estate: Personal property: \$330,000.00 Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS: <div style="border: 1px solid black; padding: 5px; margin: 5px 0;"> 1. Need proof of publication pursuant to §8120. </div> <p><u>Note:</u> If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> Friday, 08/30/13 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> Friday, 05/30/14 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>																																																																									
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Petition for Appointment of Temporary Conservator of the Estate

Age: 77 DOB: ???		<u>GENERAL HEARING 04/22/13</u>	NEEDS/PROBLEMS/COMMENTS: Court Investigator advised rights on 03/18/13. 1. Need <i>Notice of Hearing</i> . 2. Need proof of personal service at least 5 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Conservator</i> on the proposed conservatee. 3. Need proof of service by mail at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Conservator</i> for: <ul style="list-style-type: none"> - Scott MacMurray (son) - Marie Weller (daughter) - Marilyn Pereira (sister) - Brittany Aguirre (granddaughter) - Nickolas Aguirre (grandson) 4. Need <i>Confidential Supplemental Information</i> (Form GC-312).																																																																									
HEATHER LEE AGUIRRE , daughter, is Petitioner and requests appointment as Temporary Conservator of the Estate with funds to be deposited into a blocked account. Estimated Value of the Estate: Personal property - \$300,000.00 Petitioner states that the proposed conservatee is currently serving a lifetime civil commitment at Coalinga State Prison and has been diagnosed with dementia. The proposed conservatee is due to inherit \$300,000.00 from his brother's estate. Due to his dementia diagnosis, the proposed conservatee is substantially unable to manage his financial resources. A conservatorship is necessary in order to receive the inheritance. Court Investigator Jo Ann Morris filed a report on 03/18/13.																																																																												
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Review Hearing Re: Establishing Guardianship in Missouri

Colin (age 2 yrs)		Dr. Lawrence W. Schlak, Maternal Grandfather, was appointed Guardian on 1-3-13.	NEEDS/PROBLEMS/COMMENTS:
Kali (6 months)			
		At hearing on 1-3-13, the Court set this status hearing for Dr. Schlak to establish guardianship in Missouri.	Continued from 3-7-13
Cont. from 030713		<p>Minute Order 1-3-13: The Court is informed that the parties have been working together to reach an agreement. The Court finds that it would be detrimental for the children to be with a parent. The Court further finds that it would be in the best interest of the children to be with the Petitioner, Dr. Lawrence Schlak. The petition is granted. The Court orders supervised visitation between father, Colin Schmock, Sr. and the children, primarily in Missouri as may be determined among the parties. Visitation to be supervised by the paternal grandmother Carol Schmock or other party deemed appropriate. Parties are ordered to work together with counsel to facilitate visitation. Dr. Lawrence Schlak agrees and is ordered to make a residence available in Missouri for visits. Supervised visits to remain in place unless and until other information requiring a change is brought to a court of competent jurisdiction. Dr. Lawrence Schlak is ordered to establish a guardianship in Missouri.</p> <p>Set on: 3/7/13 at 09:00a.m. in Dept 303 for: Review Hearing Re: Establishing Guardianship in Missouri. Petition is granted before Court Trial. Order signed.</p>	<p>Minute Order 3-7-13: Matter continued to 3/28/13. The Court orders that copies of all documents filed in the state of Missouri regarding the establishment of a guardianship be submitted no later than 3/21/13. The Court directs that the parties be prepared at the next hearing to discuss the issue of visitation in Missouri. The Court authorizes Dr. Lawrence Schlak to appear via conference call. The Court directs that a copy of the minute order be sent to all the parties. Continued 3/28/13 at 9am in Dept 303</p> <p><u>As of 3-19-13, nothing further has been filed. The following issue remains:</u></p> <ol style="list-style-type: none"> 1. Need proof of establishing guardianship in Missouri pursuant to Minute Order 1-3-13 and Probate Code §2352(d).
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Age: 84		TEMP EXPIRES 3-28-13	NEEDS/PROBLEMS/COMMENTS: <u>Court Investigator to advise rights, provide report</u> <u>If voting rights are affected, need minute order.</u> <u>Note: Petitioners, relatives, and attorneys Bagdasarian (for Petitioners) and Sanoian (for the proposed Conservatee) met in mediation on 3-5-13. The parties reached agreement, in part, that conservatorship is in the proposed conservatee's best interest, but agree to mediate again on 4-29-13 at 8:45 in Sisk 446 and request the Court continue this hearing to 5-23-13.</u> Agreement is in the file for signature. 1. <u>Need Court Investigation Report.</u> 2. The name of the doctor who completed the Capacity Declaration filed 2-26-13 is not legible. <u>Need clarification.</u> 3. <u>Need Dementia Attachment to Capacity Declaration GC-335A in support of dementia medication and placement powers.</u> 4. Proposed order indicates at #6 that the proposed Conservatee is an adherent of a religion defined in Probate Code §2355(b). <u>Need clarification.</u>
Aff.Sub.Wit. ✓ Verified Inventory PTC Not.Cred. ✓ Notice of Hrg ✓ Aff.Mail W Aff.Pub. Sp.Ntc. ✓ Pers.Serv. W ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections ✓ Video Receipt CI Report X 9202 ✓ Order		STANLEY GREENBERG and CHERYL TAYLOR, Son and Daughter, are Petitioners and request appointment as Co-Conservators of the Person with medical consent powers and dementia medication and placement powers. Voting rights affected (?) Capacity Declaration was filed 2-26-13. Petitioners state their mother suffers from advanced Alzheimer's Disease and dementia. She resides at a care facility in Fresno. Petitioners are agents under a Power of Attorney dated 12-5-06 and an Advance Health Care Directive dated 12-5-06. Two of the conservatee's other three children, Michele Torres of Gilroy and Nadine Walker of Fresno, claim the care the Conservatee is receiving at her current placement, Serenity Living Care, Inc., is not satisfactory and have threatened to remove her to a residence or some other facility. Petitioners have been made aware from speaking with their mother and staff that while the proposed Conservatee shows an interest in knowing about her personal residence, if she is moved, she may become very confused and agitated. The Conservatee is the settlor of a living trust in which her assets are located. Petitioner Stanley Greenberg is the trustee. Petitioners do not believe any movement is in the proposed conservatee's best interest and request upon appointment to obtain authorization to keep her in a living arrangement suited for her condition.	
Aff. Posting Status Rpt UCCJEA ✓ Citation FTB Notice		Court Investigator Jennifer Young to advise rights, provide report.	

16 John Kenneth Nance (Def Succ)
 Atty Moore, Fred M. (pro per Petitioner/Step-son)
 Atty Nance, Kenneth R. (pro per Petitioner/son)

Case No. 13CEPR00154

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 12/2/2012		FRED MOORE , step-son and KENNETH NANCE , son, are petitioners. 40 days since DOD. No other proceedings. Will dated: 4/18/2004 devises the real property 40% to Kenneth Nance, 50% to Fred Moore and 10% extra to the Executor. I & A - \$80,000.00 Petitioners request Court determination that Decedent's 100% interest in real property pass to 40% to Kenneth Nance and 60% to Fred Moore.	NEEDS/PROBLEMS/COMMENTS: 1. Will devises the real property of the estate 40% to Kenneth Nance, 50% to Fred Moore and 10% extra to the executor. Will names Fred Moore as the executor and Kenneth Nance as the alternate executor. Petition passes the property as if Fred Moore (60%) is the executor however no executor has been appointed.
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		Reviewed by: KT	
		Reviewed on: 3/20/13	
		Updates:	
		Recommendation:	
		File 16 - Nance	

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Alexis age: 17 Bryan age: 10 Cont. from <table border="1"> <tr> <td></td> <td>Aff.Sub.Wit.</td> <td></td> </tr> <tr> <td>✓</td> <td>Verified</td> <td></td> </tr> <tr> <td></td> <td>Inventory</td> <td></td> </tr> <tr> <td></td> <td>PTC</td> <td></td> </tr> <tr> <td></td> <td>Not.Cred.</td> <td></td> </tr> <tr> <td></td> <td>Notice of Hrg</td> <td>X</td> </tr> <tr> <td></td> <td>Aff.Mail</td> <td></td> </tr> <tr> <td></td> <td>Aff.Pub.</td> <td></td> </tr> <tr> <td></td> <td>Sp.Ntc.</td> <td></td> </tr> <tr> <td></td> <td>Pers.Serv.</td> <td>X</td> </tr> <tr> <td>✓</td> <td>Conf. Screen</td> <td></td> </tr> <tr> <td>✓</td> <td>Letters</td> <td></td> </tr> <tr> <td>✓</td> <td>Duties/Supp</td> <td></td> </tr> <tr> <td></td> <td>Objections</td> <td></td> </tr> <tr> <td></td> <td>Video Receipt</td> <td></td> </tr> <tr> <td></td> <td>CI Report</td> <td></td> </tr> <tr> <td></td> <td>9202</td> <td></td> </tr> <tr> <td>✓</td> <td>Order</td> <td></td> </tr> <tr> <td></td> <td>Aff. Posting</td> <td></td> </tr> <tr> <td></td> <td>Status Rpt</td> <td></td> </tr> <tr> <td>✓</td> <td>UCCJEA</td> <td></td> </tr> <tr> <td></td> <td>Citation</td> <td></td> </tr> <tr> <td></td> <td>FTB Notice</td> <td></td> </tr> </table>			Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.			Notice of Hrg	X		Aff.Mail			Aff.Pub.			Sp.Ntc.			Pers.Serv.	X	✓	Conf. Screen		✓	Letters		✓	Duties/Supp			Objections			Video Receipt			CI Report			9202		✓	Order			Aff. Posting			Status Rpt		✓	UCCJEA			Citation			FTB Notice		<p align="center"><u>GENERAL HEARING 5/9/13</u></p> <p>MERCEDES HERRERA, maternal grandmother, is petitioner.</p> <p>Father (Alexis): JESUS RAMIREZ</p> <p>Father (Bryan): NOT LISTED</p> <p>Mother: JESSICA VILLANUEVA</p> <p>Paternal grandparents (Alexis): Not listed. Paternal grandparents (Bryan): Not listed. Maternal grandfather: Max Villanueva</p> <p>Petitioner states she has raised the minors since they were born. Alexis got accepted to Fresno State and Petitioner needs to show proof of guardianship in order for her to qualify for financial aid.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the temporary petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Alexis Ramirez (minor) b. Jessica Villanueva (mother) c. Jesus Ramirez (Alexis's father) d. Bryan's father (not listed) 3. #4 of the Confidential Guardian Screening form was not answered. 4. #6 of the Confidential Guardian Screening form was answered "yes" without an explanation as required.
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